



KNOWCRAFT
ANALYTICS
Offshore Craft, Redefined.

ACCOUNTING | AUDIT | INVESTMENT BANKING | TAXATION | TRANSACTION ADVISORY | VALUATION

Investment Banking Support Services

Increase deal execution capacity without stretching your core team.

About Us

Knowcraft Analytics is an **ISO 27001:2022**-certified bespoke offshore delivery partner to accounting, audit & assurance, investment banking, taxation, transaction advisory, and valuation firms in the U.S. and Canada.

Our investment banking support team combines agility and expertise to respond quickly to changing deal volumes and market conditions. Our seasoned professionals have worked with leading global investment banks on a wide range of transactions, delivering high-quality research, analytics, advisory, and consulting support across the entire deal lifecycle.

Our Services

- ✓ Buyer & target screening
- ✓ Company profiles
- ✓ CIMs & investment teasers
- ✓ Business enterprise valuations
- ✓ Financial modeling
- ✓ CRM management
- ✓ Competitor benchmarking
- ✓ Industry overviews & market research
- ✓ Precedent transaction analysis
- ✓ Comparable firms analysis
- ✓ Investor & buyer outreach
- ✓ Weekly newsletters
- ✓ Presentation & graphic support



The Knowcraft Edge

350+

Team Members

CAs, CPAs, EAs, CMAs, CVAs, CFAs, AVIAs ready to integrate into your workflow.

95%

Client Retention Rate

Serving over 90 satisfied U.S. and Canadian firms.

90%

First-Time Accuracy Rate

Minimal rework, review-ready outputs from the start

90%

Net Promoter Score

Our clients don't just stay, they recommend us.

**over
3,500**

Annual Training Hours

Continuous upskilling through Knowcraft Academy ensures your team stays sharp

14+

Years of Operation

Proven stability and long-term partnerships.



**OUR COMMITMENT TO QUALITY, DATA
SECURITY, AND A STRONG COMPANY CULTURE.**





Why Choose Us



Proven Track Record

Executed **100+ investment banking engagements**, including M&A advisory, capital raising, and financial modeling support.



Agile & Responsive

Accelerated turnaround time by 40%, ensuring seamless execution and real-time collaboration across multiple time zones.



Elite Industry Expertise

Experienced analyst/associate-level team with 8+ years of middle-market M&A and capital-raising experience.



Scalable & Cost-Effective

Clients achieve **30-50% cost savings** compared to in-house teams while seamlessly scaling for peak deal flow.



Our Professional Network

Corporate Member



The Association of
Accountants and
Financial Professionals
in Business

Tech Partner



Training & Development Partner



AICPA® & CIMA®

AI Partner



UNCORE DIGITAL
FOCUS ON CORE

Avoid another deal crunch. Let's talk about how we can help you execute more mandates without burning out your team.

AI Innovation Spotlight

We use AI and automation to improve accuracy, reduce turnaround time, and deliver review-ready outputs, not to replace human judgment. We do not use client data to train public AI models.

Key Focus Areas

TAT Reduction

Support for
Research

Quality Assurance

Eliminating
Redundancy

We are actively collaborating with multiple clients to explore use cases that deliver real value. Early results?

- **20% faster turnaround times**
- **Higher first-pass quality**
- **Greater efficiency in research and data handling**